



# Alex Panton Foundation

## Request for Financial Aid Form

The **Alex Panton Foundation** provides Financial Aid to **persons legally resident in the Cayman Islands up to thirty (30) years old, who are seeking or currently receiving care for mental illness(es) and who are uninsured or underinsured.**

Financial Aid is provided on an individual basis and is assessed by the APF Financial Assistance Policy Committee (the Committee) of the Board of Directors within two (2) weeks following the submission of the Request for Financial Aid Form.

All applications are reviewed on a case by case basis. The granting of assistance in all cases is at the sole discretion of the Committee. Failing to disclose any relevant information, providing false information or failing to advise of any change of financial circumstances after assistance has been provided may result in assistance being denied or terminated or withdrawn without further notice.

**This form must be completed with the help of your chosen Service Provider. Any follow-up must also be made via the Service Provider.**

### **Disclaimer:**

**The information submitted in this form is for the sole use of the Provider and the members of the Committee. This information will be used only to make a determination on the amount and term of the financial assistance. The form will be submitted through a designated email address for the purpose of exchange of information between the Committee and the Service Provider. The email address for submission of forms is [assistance@alexpantonfoundation.ky](mailto:assistance@alexpantonfoundation.ky)**

*Please answer all questions. If a question is not applicable to you, please answer N/A. If you need additional space to answer any question, please use the space provided on the Additional Information page of this application.*

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### SECTION A: Patient Information

Name of Applicant: \_\_\_\_\_

Patient Name (if different from applicant): \_\_\_\_\_

Relation to Patient: \_\_\_\_\_

Gender (tick where appropriate): Male: \_\_\_\_\_ Female: \_\_\_\_\_ Other: \_\_\_\_\_

D.O.B: \_\_\_\_\_

Do you have a disability, if yes, please describe?


Mailing Address: P.O. Box \_\_\_\_\_ Island: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Physical Address: House #: \_\_\_\_\_ Street: \_\_\_\_\_ District: \_\_\_\_\_

Please provide directions to your house:


Do you rent or own your house? \_\_\_\_\_

Home Phone: \_\_\_\_\_ Work Phone: \_\_\_\_\_ Cell Phone \_\_\_\_\_

Email Address: \_\_\_\_\_

Please give the name of your school and years attended (even if you are no longer in school):


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### SECTION B: Service Provider Information

Service Provider Name: \_\_\_\_\_

Service Provider Address: \_\_\_\_\_

Name of therapist/ assistance (the person who assist to fill in this form):

Therapist / Assistant Email:

\_\_\_\_\_

Therapist / Assistant Contact Number:

\_\_\_\_\_

### SECTION C: Family Information on Patient

Next of Kin: \_\_\_\_\_

Relation to You: \_\_\_\_\_

Mailing Address (if different from patient): P.O. Box \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_

Work Phone: \_\_\_\_\_ Cell Phone: \_\_\_\_\_

Email: \_\_\_\_\_

### SECTION D: Medical Information of Patient

Type of financial aid being  
requested: \_\_\_\_\_

Referral Source:

\_\_\_\_\_

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Name of your Doctor (in Cayman): \_\_\_\_\_

Doctor's Location: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Date of last visit: \_\_\_\_\_

Date of next visit: \_\_\_\_\_

### SECTION E: Mental Health Information of Patient

Type of services being requested (please tick the below options):

Individual:                      Group:                      Family therapy:

Please tick the applicable concerns:

Low Mood:	Generalized Anxiety:	Depression:
Active Suicidal Ideation:	Social Anxiety:	Learning Disability:
Historical Suicidal Ideation:	Obsessive Compulsive Disorder:	Developmental disorder e.g., ASD, ADHD:
Deliberate Self Harm:	Panic Disorder:	Intellectual Disability:
Hopelessness:	Post traumatic stress disorder (PTSD):	Communication disorder:
Helplessness:	Genetic Disorder:	Others (please specify): _____

Diagnosis if known: \_\_\_\_\_

Date of diagnosis: \_\_\_\_\_

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Physician who made the diagnosis: \_\_\_\_\_

Recommendation (evidence-based practice): \_\_\_\_\_

Recommended number of sessions: \_\_\_\_\_

Recommended frequency: \_\_\_\_\_

### **SECTION F: Employment Information of Patient / Guardian (if patient under 18 yrs old).**

Name of Employer: \_\_\_\_\_

Address: \_\_\_\_\_ Phone Number: \_\_\_\_\_

Supervisor's Name: \_\_\_\_\_

If you are unemployed, please state reason for unemployment:

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### **SECTION G: Insurance Information of Patient**

Do you have medical insurance? \_\_\_\_\_

Answer YES or NO. If NO, please state reason:

_____
_____
_____
_____
_____

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If YES, please confirm:

Name of Company: \_\_\_\_\_

Policy ID: \_\_\_\_\_

Employee #: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Contact Person: \_\_\_\_\_

What Mental Health treatment does your Insurance cover?

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### **SECTION F: Financial Information of Patient**

Please give us additional information as to the reason you are seeking financial assistance:

### **SECTION H: Other Agencies**

Is the applicant or the patient in the care of a Social Worker? \_\_\_\_\_

If YES, what is your Social Worker's name: \_\_\_\_\_

Location and phone number where they can be contacted: \_\_\_\_\_

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How long have you had an assigned Social Worker?

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Have you requested financial assistance from other organization(s)? \_\_\_\_\_

If you answered YES, please list the organization(s) name(s), contact person(s) and phone number(s) below:

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As evidenced by my signature below, I declare that to the best of my knowledge all information provided in this application and any supporting documentation to the **Alex Panton Foundation** is true and complete:

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Patient or Applicant's Signature

Patient or Applicant's Name

\_\_\_\_\_  
Date (dd/mm/yy)

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Witness Signature

Witness Name

Date

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### Authorization for Release of Information

I, \_\_\_\_\_, authorize \_\_\_\_\_  
(Parent / Guardian / Patient Name) (Psychiatrist / Doctor / Therapist)

to obtain / provide / exchange confidential and cumulative medical records for the patient with The Alex Panton Foundation. This includes permission for transmission of information and data via verbal and electronic contact. These records and information include, but may not be limited to:

- Medical opinions, diagnosis, progress notes, and recommendations
- Treatment plans and progress – including expected duration of treatment and expected treatment plan cost
- Description of treatment and prescriptions

I understand the purpose of this disclosure is to support the patient's access to financial assistance from the Alex Panton Foundation.

This authorization expires on: \_\_\_\_\_, or when The Alex Panton Foundation is no longer providing the patient with financial support.

Print Patient Name: \_\_\_\_\_

Patient: D.O.B. \_\_\_\_\_

Signature of Patient / Parent / Guardian: \_\_\_\_\_

Date: \_\_\_\_\_(mm/dd/yy)

Print Witness Name: \_\_\_\_\_

Signature of Witness: \_\_\_\_\_

Date: \_\_\_\_\_(mm/dd/yy)